



JD Factors

APPLICATION TO ENTER INTO A SECURITY AGREEMENT WITH J D FACTORS

Business Name: _____
 Trade Name/DBA: _____ Phone: _____
 Type of Industry: _____ FAX: _____
 Street Address: _____ Cell/Other: _____
 City, ST, ZIP: _____ Date Established: _____
 County/Parish: _____ E-mail Address: _____

COMPANY PRINCIPALS

1. Name: _____ Driver's License #: _____
 Title: _____ Company Ownership %: _____
 Home Address: _____ Own Rent
 City, ST, ZIP: _____
 Phone #: _____ SSN: _____ DOB: _____

2. Name: _____ Driver's License #: _____
 Title: _____ Company Ownership %: _____
 Home Address: _____ Own Rent
 City, ST, ZIP: _____
 Phone #: _____ SSN: _____ DOB: _____

3. Name: _____ Driver's License #: _____
 Title: _____ Company Ownership %: _____
 Home Address: _____ Own Rent
 City, ST, ZIP: _____
 Phone #: _____ SSN: _____ DOB: _____

ACCOUNTS RECEIVABLE

Receivables Now Open: \$ _____ Estimated Monthly Factoring Volume: \$ _____
 Number of Active Customers: _____ Receivables Pledged? Yes No Terms of Sale: _____
 Have you Factored Before? Yes No If Yes, Factor(s) and Dates: _____

SUPPORT INFORMATION

Insurance Agency: _____ Contact: _____ Phone: _____
 Address: _____
 Business Space: Own Lease If leased, period of current lease: _____
 Landlord and/or Management Company: _____ Phone: _____
 Address: _____ E-mail or FAX: _____

BANKING & TAX INFORMATION

Business Bank: _____ Date Account Opened: _____

Bank Address: _____ Phone: _____

Account Number: _____ Bank Officer: _____

Do you have any other business bank accounts, loans, or lines of credit? Yes No

If Yes, please list: _____

Number of Employees: _____ Federal Tax ID #: _____

Employment (941) Payroll Taxes Filed: Weekly Monthly Quarterly Annually

Any Federal or State Taxes Past Due? Yes No Any Tax Liens Filed? Yes No

SIGNATURES

I/We have been told and do understand that the submission of an application for financing with J D Factors does not guarantee that J D Factors will factor or provide any financial services whatsoever.

I/We further have been told and do understand that approval to factor may come only after the Manager of J D Factors approves this application, and the accounts/invoices offered are approved in accordance with the terms of J D Factors Security Agreement.

I/We hereby affirm that the above statements are true and accurate to the best of my/our knowledge and belief. This serves as my/our permission for the release of any information regarding this application to J D Factors for the purpose of credit investigation.

The undersigned also hereby consent(s) to J D Factors collecting personal credit information, including personal credit report(s).

Principal 1

Print Name

Title

Date

Signature

Principal 2

Print Name

Title

Date

Signature

Principal 3

Print Name

Title

Date

Signature

